



WEEKLY AGRICULTURAL REPORT

MAY 26, 2022



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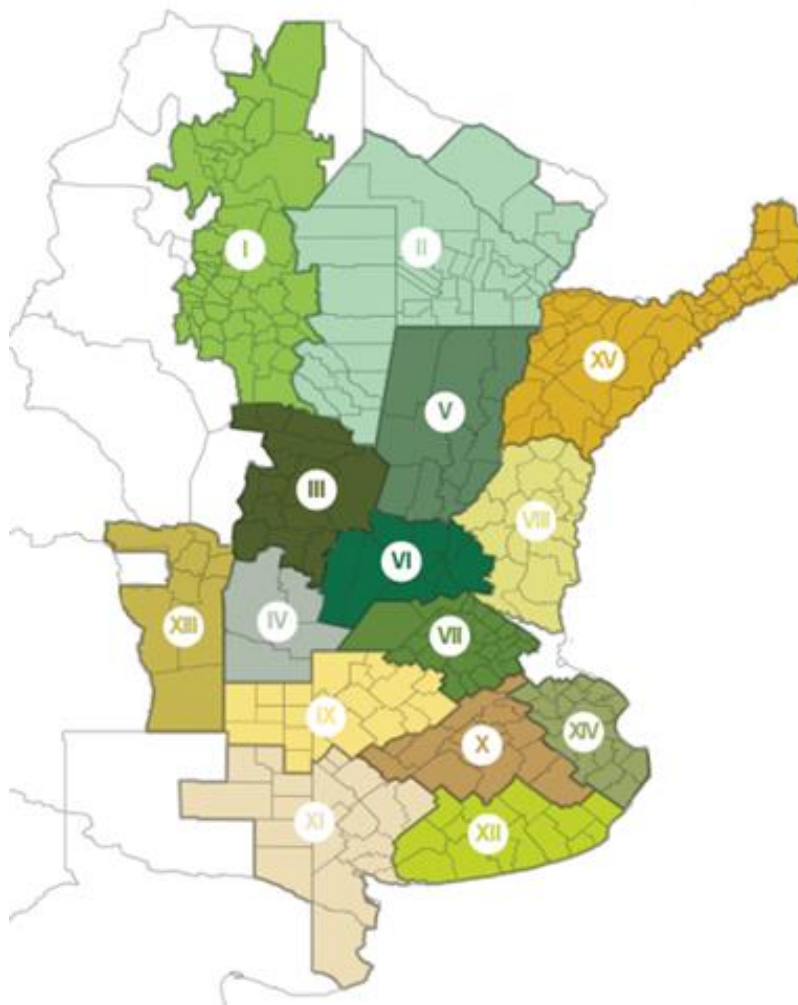
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MAY 26 TO JUNE 6, 2022:

PRECIPITATIONS OVER THE NORTHEAST OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST. HEAVY SNOWFALLS COULD REACH THE PAMPEAN HILLY AREAS.

At the beginning of the outlook, tropical winds will maintain high maximum temperatures over the north of the agricultural area, while the center and south will experience much lower records due to the advance of a polar air mass. The storm front, which made its entrance in the preceding days, causing precipitation over the south and center of the agricultural area, will complete its route causing moderate to abundant precipitation over the east-center and northeast of its extension. The southern and central mountain range will receive heavy snowfalls, which will extend to the east of Cuyo, and may reach the hilly areas of the Pampean region. Along with the front, the entry of polar winds will be completed, extending its action over most of the agricultural area, with the risk of local and widespread frosts in much of its extension, except for the north-center of the area.



WHEAT

To date, the cereal is 5.3 % planted out of the 6.6 MHa projected for the current season, thus starting the winter crop cycle. Areas in the center and the northwest of the country are under limited moisture condition and present delays compared to the same week last season. However, towards the east-center and south of the agricultural area, fieldwork progresses at a good pace after the precipitations of the end of last month, which have replenished the plot moisture.

SOYBEAN

To date, the oil crop is 89.9% collected. The weekly progress is estimated at 12,2 percentage points. The national average yield stands at 2,87 Tn/Ha. Harvest is complete in the north-center of Córdoba, both belts and San Luis. There are still some 2.2 MHa to be harvested and some sectors of the center and south of the agricultural area are expected to complete fieldwork during the coming week. We maintain our production projection at 42 MTn.

CORN

Over the last week, the low grain moisture has fostered fieldwork. Most of the progress was observed in late-planted and second-crop of the center of the agricultural area. Weekly progress is estimated at 2.7p.p. To date, the cereal is 30.1% collected. The national average yield is estimated at 6.82 Tn/Ha. Under this scenario, we maintain our final production estimate at 49 MTn.

GRAIN SORGHUM

Since our previous report, the collection of grain sorghum began to accelerate in the center and north of the national agricultural area. To date, the cereal is 37.1% collected. As fieldwork progresses, yields remain close to the averages of the previous seasons. The production estimate for the 2021/22 campaign stands at 3.5 MTn, 0.1 MTn more than the previous season (2020/21 campaign production: 3.4 MTn). To date, the fortnightly and YoY progress stand at 5.9 and - 0.7 pp, respectively.



Annex



SOYBEAN

2021/22 Season

Data to: May 24, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.130.000	29.593	1.100.408	72,5	798.034	21,9	1.744.720
II	NEA	1.587.720	60.536	1.527.184	76,5	1.168.604	28,9	3.380.713
III	NCnt Cba	1.694.590	66.592	1.627.998	100,0	1.627.998	25,9	4.221.065
IV	S Cba	1.660.630	59.444	1.601.186	98,7	1.579.992	31,4	4.967.017
V	NCnt SFe	1.034.890	50.889	984.001	89,4	880.069	29,7	2.613.730
VI	North Belt	2.083.000	88.211	1.994.789	100,0	1.994.789	29,5	5.890.026
VII	South Belt	2.205.000	91.400	2.113.600	100,0	2.113.600	32,4	6.854.672
VIII	ECnt ER	1.017.000	55.296	961.704	84,7	814.658	24,3	1.983.649
IX	N LP-W BA	1.850.000	103.120	1.746.880	95,3	1.664.398	32,4	5.400.706
X	Cnt BA	690.000	28.440	661.560	76,5	505.909	26,7	1.350.809
XI	SW BA-S LP	365.000	20.214	344.786	66,2	228.217	15,4	350.565
XII	SE BA	510.000	11.502	498.498	49,4	246.157	20,5	505.601
XIII	SL	232.000	11.720	220.280	100,0	220.280	25,0	551.705
XIV	Cuenca Sal	162.170	5.453	156.717	78,0	122.236	24,7	301.594
XV	Others	78.000	2.592	75.408	89,7	67.604	13,9	94.110
TOTAL		16.300.000	685.000	15.615.000	89,9	14.032.545	28,7	40.210.682

CORN

2021/22 Season

Data to: May 24, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	320	449.680	2,0	8.994	70,0	62.955
II	NEA	775.000	570	774.430	3,0	23.233	70,0	162.630
III	NCnt Cba	1.060.000	5.950	1.054.050	15,2	160.157	60,4	967.932
IV	S Cba	915.000	5.840	909.160	12,4	112.490	73,0	821.126
V	NCnt SFe	280.000	4.300	275.700	33,0	90.900	45,3	411.983
VI	North Belt	712.000	23.840	688.160	85,1	585.427	71,7	4.196.586
VII	South Belt	555.000	19.770	535.230	86,2	461.454	66,8	3.082.157
VIII	ECnt ER	363.000	5.700	357.300	40,2	143.493	39,3	564.190
IX	N LP-W BA	800.000	9.800	790.200	33,1	261.584	86,6	2.265.574
X	Cnt BA	390.000	5.600	384.400	31,3	120.320	78,3	942.058
XI	SW BA-S LP	190.000	3.555	186.445	33,0	61.459	66,1	406.096
XII	SE BA	285.000	3.465	281.535	15,5	43.675	65,1	284.318
XIII	SL	350.000	910	349.090	11,4	39.865	63,1	251.498
XIV	Cuenca Sal	137.000	2.250	134.750	33,1	44.550	76,5	340.672
XV	Others	38.000	380	37.620	36,0	13.543	42,2	57.153
TOTAL		7.300.000	92.250	7.207.750	30,1	2.171.144	68,2	14.816.929

SORGHUM

2021/22 Season

Data to: May 24, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	700	29.300	18,0	5.274	25,0	13.185
II	NEA	274.000	12.000	262.000	30,0	78.600	36,2	284.918
III	NCnt Cba	85.000	3.500	81.500	41,0	33.415	40,9	136.675
IV	S Cba	37.000	2.500	34.500	39,0	13.455	42,2	56.781
V	NCnt SFe	185.000	14.500	170.500	63,0	107.415	39,6	425.773
VI	North Belt	30.000	2.900	27.100	55,0	14.905	50,4	75.169
VII	South Belt	20.000	1.700	18.300	52,0	9.516	51,7	49.244
VIII	ECnt ER	80.000	6.000	74.000	59,0	43.660	32,2	140.627
IX	N LP-W BA	49.000	1.700	47.300	30,0	14.190	39,3	55.834
X	Cnt BA	12.000	1.500	10.500	22,0	2.310	37,1	8.560
XI	SW BA-S LP	94.000	1.300	92.700	7,0	6.489	20,0	12.978
XII	SE BA	13.000	1.000	12.000	9,0	1.080	25,0	2.700
XIII	SL	50.000	2.200	47.800	25,0	11.950	32,2	38.482
XIV	Cuenca Sal	26.000	1.300	24.700	21,0	5.187	34,8	18.032
XV	Others	15.000	700	14.300	23,0	3.289	31,2	10.276
TOTAL		1.000.000	53.500	946.500	37,1	350.735	37,9	1.329.235